

MF Utilities India Pvt. Ltd.

103-105, Orion Business Park, Ghodbunder Road, Kapurbawdi Thane (West) - 400 610 CIN: U74120MH2013PTC242939

ARN Code 6574 (StockMart) **EUIN Code** E019976

CAN Registration Form - Individual

Please read all the instructions carefully before filling the form.
Please fill in ENGLISH and in BLOCK LETTERS with black ink.

an application for creation of Common Account Number (CAN).

Please note: A CAN shall be issued subject to all necessary documents and annexures being available and all the holders/guardian being KYC registered.

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	Nominee 1					%		DD/MM/YYYY		
	Nominee 2					%		DD/MM/YYYY		
	Nominee 3					%		DD/MM/YYYY		
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a. <u>30</u>	Gross Annual Income	<1 La		5 Lacs	>5-10 Li		> 10 - 25 Lac	rs >25	Lacs - 1 Crore >	1 Crore (OR)
1.	(please tick (~) any one):	Net-work		J 1003	23-100		as on (date)	D D / M		not older than 1 year)
2.	Primary Source of Wealth	Salar		iness Incor	ne Gift		Ancestral Prop			ze Money
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3.	Occupation (please tick	Busine		vice	Professional		culturist	Retired	Housewife Stud	
4.	(✓) any one): Politically Exposed Person	Pvt Sec		olic Sector	Forex I		related to PER	nent Service	Others s	pecify here
5.	Type of address given at Ki			onej.	Residential o		Reside		siness Registered Of	fice
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	Cond Applicant:	<1La	. 1	5 Lacs	>5-10 Li		dhaar > 10 - 25 Lac	e \ \25	Lacs - 1 Crore >	1 Crore (OR)
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2.	Primary Source of Wealth	Salan		iness Incon	ne Gift		Ancestral Prop			ze Money
	(please tick (~) any one):	Royalt	y Otl	ers (please	specify)			specify h	nere	
3.	Occupation (please tick	Busine		vice	Professional			Retired		lent Doctor
4	(~) any one):	Pvt Sec		olic Sector	Forex I		related to PER	nent Service		pecify here
4. 5.	Politically Exposed Person Type of address given at Ki			one):	Residential o		Reside		pplicable Registered Of	fice
6.	Residential Status (please	Vi.	2760 D.C. DUR		RES. IND.	NRI-NRE	NRI-NRO	FOREIGN NAT		nice
c. Th	ird Applicant:					Aar	dhaar			
1.	Gross Annual Income	<1 La	c 1-	5 Lacs	>5 - 10 Li		> 10 - 25 Lac	cs > 25	Lacs - 1 Crore >	1 Crore (OR)
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3.	Occupation (please tick (<) any one):	Pvt Sec		vice	Professional Forex		Governm	Retired nent Service	Others Stud	pecify here
4.	Politically Exposed Person				I am a PEP	_	related to PER		pplicable	
5.	Type of address given at Ki	A (please tick	(✓) any one):		Residential o	r Business	Reside	ential Bus	siness Registered Of	fice
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	View for Investments			informa Consoli	<u>ition</u> dated view of a	ll investme	nts across M	utual Funds.		
_ [*	MIS for the Industry							ferent Mutual F	unds / RTA	



H. * Details required under Foreign Tax Laws (Mandatory, please refer instructions):

Applicant	POB - Place of Birth (City),	Are you tax resident of any country other than India?										
Details	COB - Country of Birth, COC- Country of Citzenship	If NO, please tick (✓) below	If YES, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below:									
	CON - Country of Natonality		Country of Tax Residency *	Tax Identification Number *	Identification Type (TIN or Other, please specify)							
Sole /	POB:		1.	1.	1.							
Primary	COB:	I am a tax resident	2.	2.	2.							
Applicant	COC:	of India and not resident of any	3.	3.	3.							
	CON:	other country	4.	4.	4.							
Guardian	POB:		1.	1.	1.							
(in case	COB:	I am a tax resident	2.	2.	2.							
of Minor Applicant)	coc:	of India and not resident of any	3.	3.	3.							
Аррисанц	CON:	other country	4.	4.	4.							
Second	POB:		1.	1.	1.							
Applicant	COB:	I am a tax resident	2.	2.	2.							
	coc:	of India and not resident of any	3.	3.	3.							
	CON:	other country	4.	4.	4.							
Third	POB:		1.	1.	1.							
Applicant	COB:	I am a tax resident	2.	2.	2.							
	COC:	of India and not resident of any	3.	3.	3.							
	CON:	other country	4.	4.	4.							

- #-To also include USA, where the individual is a citizen/green card holder of The USA.
- % In case Tax Identification Number is not available, kindly provide its functional equivalent⁵
- \$ It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form.

I. Authorization on Single Payment for Multiple Scheme Investments through a Single Transaction Form:

- I/We understand and agree that MF Utilities India Private Limited ("MFUI") shall facilitate the investments in multiple schemes across Mutual Funds made by me / us through MF Utility by way of a single payment made by me / us. To enable MFUI accept the transaction with payment and transmit the investment amount, I/We authorise MFUI to do the following acts, deeds and things for and on my / our behalf:
- 1. To accept single payment made by me / us either physically / electronically favouring the account created for this purpose and managed by MFUI, towards the investments made by me / us in multiple schemes across Mutual Funds through MF Utility.
- 2. To transmit / transfer the payments to the collection account of the respective Mutual Fund as per the investments made by me / us directly or through Distributor and;

J. Declaration and Signatur	e (s):
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3. To do all such acts, deeds and things as may be n	ecessary or incidental to the above mentioned purp	ose.
J. Declaration and Signature (s):		
Date: D D / M M M / Y Y Y	Place:	
	nd the Terms and Conditions mentioned in this Form (Including th complete to the best of my / our knowledge and belief and provid	
I/We hereby agree and confirm to inform MFUI/AMC/Mutual Fur	nd/Trustees for any modification to this information promptly. ted documents inter alia provisions on Foreign Account Tax Compl	iance Act (FATCA) and Common Reporting Standards (CRS) on
In case any of the information is found to be false or untrue or m I/We hereby authorise MFU sharing of the information provided I/We have provided all the necessary documents/annexures, whe	isrepresenting, I/We am/are aware that I/We may be liable for it. by me/us on this form with its Authorised Representatives/Entitie erever asked for, to substantiate the Information provided by me/t	
required, for the purpose of this registration. I/We hereby agree and authorise MFU to map our existing and fu	iture folios with Mutual Funds to this CAN and update the informa	ation provided hereinabove in these folios from time to time.
Sign Here	Sign Here	Sign Here
Sole/First Applicant/Guardian	Second Applicant	Third Applicant
Sole/ First Applicant/ Guardian	эесона Аррисант	i nira Applicant
×	×	×
	Common Transaction Form (CTF)	

ſ	٥	Form for multiple transactions	No need to fill and submit separate transaction forms for transactions in different schemes/Mutual Funds, Burden of handling multiple documents reduced.
l	N	Time-stamp for multiple transactions	One time-stamp applied uniformly for all transactions in the form. Burden of submitting transactions at different offices / locations reduced.
	E	Payment for multiple Investments	No need to issue separate payments for different schemes/Mutual Funds. Burden of handling multiple payment instructions reduced.